



Gifts of Stock and Securities

Thank you for considering making a gift of publicly traded stock or securities to the Northern Arizona University Foundation, Inc. Below you will find information to give to your broker. If you are interested in transferring closely held securities, please contact us at the number below for information.

Please contact us when you instruct your broker to transfer the stock, so that we know to credit you for your gift. When stock is transferred to the NAU Foundation account, the information about the contributor is not transferred with it. Your guidance will help ensure we record your gift correctly, and send you a legal receipt.

Transfers of securities may take several days, depending on your broker. The NAU Foundation values the gift using the method accepted by the IRS, which is the average of the stock value on the day we receive the securities in our account. Please contact us if you have questions.

Account Information

DTC 0062

Account 27985507

Account Name NAU Foundation, Inc.

Broker Information

For additional information, you may contact our broker directly:

Vanguard Brokerage Services: 800-992-8327

NAU Foundation Contact

Lauren Carson, Assistant Director of Financial Oversight, NAU Foundation

928-523-0611 or Lauren.Carson@nau.edu